



ASX announcement

12 June 2018

Entitlement Offer

Completion of Retail Entitlement Offer

DTI Group Ltd (ASX: DTI) (**DTI**) today announced the completion of the \$4.16 million retail component (**Retail Entitlement Offer**) of its fully underwritten 7 for 10 non-renounceable accelerated entitlement offer to raise approximately \$6.2 million as announced on 14 May 2018 (**Entitlement Offer**).

Under the Retail Entitlement Offer, which closed at 5:00pm (AEST) on Wednesday 6 June 2018, DTI received valid applications for approximately 13.3 million New Shares raising approximately \$934,200. The institutional component completed on 16 May 2018 raised a further \$2.05 million via the issue of approximately 29.2 million shares for a combined capital raising of \$3.0 million completed to date.

The Entitlement Offer was fully underwritten and the shortfall of approximately 46.1 million New Shares (equating to \$3.2 million) not taken up by eligible retail shareholders will now be allotted to the underwriters of the Entitlement Offer, both of which are existing shareholders of DTI.

New Shares issued under the Retail Entitlement Offer will rank equally in all respects with existing shares. The New Shares issued under the Retail Entitlement Offer are expected to be allotted on Thursday 14 June 2018 with trading expected to commence on a normal settlement basis on the Australian Securities Exchange on the following day.

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Shareholder Enquiries

Shareholders who have questions relating to the Entitlement Offer should call the Chief Executive Officer, Peter Tazewell, on +61 8 9373 2905 or email peter.tazewell@dti.com.au or consult their stockbroker, accountant or other professional advisor.

About DTI Group

DTI provides sophisticated surveillance systems, solutions and services to the mobile security industry worldwide. DTI's clients are transit agencies, transit operators, freight operators, law enforcement authorities and taxi organisations which utilise a range of professional products and services that encompass on-board recording equipment, fleet management systems, back-end mass storage and retrieval facilities and end-to-end managed services. Sales and project delivery is undertaken both by DTI directly and through its global partners' network.



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DTI is a recognised supplier to the mass transit surveillance market. Core technology development and system design activities are undertaken from the Company's headquarters in Perth Australia.

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