



05 July 2018

Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Canberra, Australia – The Citadel Group Limited (ASX: CGL) (**Citadel, Company**) gives this notice in accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 29 June 2018, Citadel issued 10,654 new fully paid ordinary shares as a result of the conversion of share rights.

Citadel advises that:

1. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act and without a Product Disclosure Statement for the shares being prepared;
2. This notice is being given under section 708A(5)(e) of the Corporations Act;
3. As a disclosing entity, Citadel is subject to regular reporting and disclosure obligations;
4. As at the date of this notice, Citadel has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
5. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under 708A(6)(e) of the Corporations Act.

For and on behalf of the Board.

For further media/ investor enquiries please contact:

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