

22 June 2018

BY EMAIL

To Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Electronic lodgement

Dear Sir / Madam

T2 Resources Fund Pty Limited – off market takeover bid for the entire share capital of Realm Resources Limited – Notice of status of conditions

T2 Resources Fund Pty Limited (ACN 624 330 696) refers to the takeover bid for all the issued share capital in Realm Resources Limited (ACN 008 124 025) made under the Bidder's Statement dated 23 February 2018 (as supplemented from time to time).

In accordance with section 630(3) of the Corporations Act 2001 (Cth), please find attached a notice of status of conditions.

Yours faithfully



**Daniel Natale | Partner
King & Wood Mallesons**

**T2 RESOURCES FUND PTY LIMITED
("BIDDER")**

NOTICE OF STATUS OF CONDITIONS

TO: Realm Resources Limited (ACN 008 124 025) ("**Target**")
ASX Limited ("**ASX**")

This notice relates to the Bidder's takeover bid for all the issued share capital of the Target ("**Offer**") made under the Bidder's Statement dated 23 February 2018 (as supplemented from time to time) ("**Bidder's Statement**").

In accordance with section 630(3) of the *Corporations Act 2001* (Cth) ("**Corporations Act**"), the Bidder gives notice that:

- (a) the Offer, and each contract resulting from acceptance of the Offer, was freed from the conditions set out in paragraph (b) of Appendix 2 of the Bidder's Statement by a notice under section 650F of the Corporations Act lodged with the ASX on 15 May 2018;
- (b) as at the date of this notice, so far as the Bidder is aware, the remaining conditions to the Offer set out in paragraph (a) of Appendix 2 of the Bidder's Statement have not been fulfilled or waived and, accordingly, the Offer remains subject to those conditions; and
- (c) as at the date of this notice, the Bidder's voting power in the Target is 86.75%.

Unless the context requires otherwise, defined terms in the Bidder's Statement have the same meaning in this notice.

Date: 22 June 2018

Signed by  on behalf of T2 Resources Fund Pty Limited