

Restaurant Brands Notification of Issue of Securities

22 June 2018

NZX

Notification of issue of securities

For the purposes of Listing Rule 7.12.1 Restaurant Brands New Zealand Limited (NZX: RBD) (**RBD**) advises that the following securities have been issued:

- a) *Class of Securities*: Ordinary shares ISIN NZRBDE0001S1
- b) *Number issued*: 751,180
- c) *Issue price*: NZ\$7.77
- d) *Payment*: Cash
- e) *Amount paid up*: Paid in full
- f) *Principal terms of Securities (other than for Quoted Securities)*: Not applicable
- g) *Percentage of the total Class of Securities issued*: 0.61% of ordinary shares on issue immediately prior to the issue of new shares
- h) *Reason for issue*: Issue of 751,180 shares to existing shareholders under the RBD Dividend Reinvestment Plan
- i) *Specific authority for issue*: Board resolutions dated 11 April 2018 and 20 June 2018
- j) *Terms or details of issue*: The shares rank pari passu with existing ordinary shares
- k) *Total number of Securities of Class after issue*: 124,380,523
- l) *Treasury Stock (acquisition only)*: Not applicable
- m) *Date of issue*: 22 June 2018