

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

Full name of Issuer	AUSTRALIAN FOUNDATION INVESTMENT COMPANY LIMITED		
Name of officer authorised to make this notice	MATTHEW ROWE	Authority for event, e.g. Directors' resolution	DIRECTORS' RESOLUTION
Contact phone number	61 3 9225 2104	Contact fax number	61 3 9650 9100
		Date	23 / 07 / 2018

Nature of event Tick as appropriate	Bonus Issue <input type="checkbox"/>	If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
	Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/> Call <input type="checkbox"/>	Dividend <input checked="" type="checkbox"/>	If ticked, state whether: Interim <input type="checkbox"/> Full Year <input checked="" type="checkbox"/>	Special <input type="checkbox"/> DRP Applies <input checked="" type="checkbox"/>

EXISTING securities affected by this	If more than one security is affected by the event, use a separate form.	
Description of the class of securities	ORDINARY SHARES	ISIN AU000000AFI5 <i>If unknown, contact NZX</i>

Details of securities issued pursuant to this event	If more than one class of security is to be issued, use a separate form for each class.	
Description of the class of securities		ISIN <i>If unknown, contact NZX</i>
Number of Securities to be issued following event		Minimum Entitlement <input type="text"/> Ratio, e.g. 1 for 3 <input type="text"/> for <input type="text"/>
Conversion, Maturity, Call Payable or Exercise Date	Enter N/A if not applicable <input type="checkbox"/>	Treatment of Fractions <input type="checkbox"/> OR provide an explanation of the ranking <input type="text"/>
Strike price per security for any issue in lieu or date Strike Price available.		

Monies Associated with Event	Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.	
In dollars and cents	Amount per security (does not include any excluded income)	\$0.140
	Excluded income per security (only applicable to listed PIEs)	N/A
	Currency	AUSTRALIAN DOLLARS
	Total monies	\$166,060,523
	Source of Payment	Retained profits & capital gains
	Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents <input type="text"/>
		Date Payable <input type="text"/>

Taxation	Amount per Security in Dollars and cents to six decimal places		
In the case of a taxable bonus issue state strike price	\$N/A	Resident Withholding Tax	\$N/A
		Imputation Credits (Give details)	\$N/A
		Foreign Withholding Tax	\$N/A
		FDP Credits (Give details)	N/A

Timing	(Refer Appendix 8 in the NZSX Listing Rules)	
Record Date 5pm For calculation of entitlements -	9 August, 2018	Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.
		31 August, 2018
Notice Date Entitlement letters, call notices, conversion notices mailed	N/A	Allotment Date For the issue of new securities. Must be within 5 business days of application closing date.
		N/A

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

