Moa Brewing Company

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13 July 2018

Client Market Services NZX Limited, Level 1 NZX Centre, 11 Cable Street, WELLINGTON

MOA - SHARE ALLOTMENTS

For the purposes of Listing Rule 7.12.1, Moa Group Limited advises the following securities have been issued:

a	Class of security	Ordinary shares
	ISIN	NZMOAE0001S1
b	Number issued	1,651,011
c	Nominal value	N/A
	Issue Price	\$0.4788 per share
d	Payment in cash	Yes
e	Amount paid up	Fully paid
f	Percentage of class of securities	2.74% (post allotment)
g	Reason for issue	Allotment of shares under Moa's share purchase plan
h	Authority for issue	Directors' resolution
i	Terms of issue	Ordinary shares
j	Number of securities in existence after issue	60,172,620 fully paid voting shares 13,004 unlisted non-voting shares 910,664 unlisted options
k	Treasury stock	116,489 shares are held as treasury stock in connection with Moa's employee share option plan

Yours faithfully

Malcolm Bloor Chief Operating Officer