

## Market release

27 June 2018

### Notification of allotment of securities

For the purposes of Listing Rule 7.12.1, Auckland Council (**Council**) advises that the following securities have been issued on 27 June 2018 and will be quoted on the NZX Debt Market from 28 June 2018:

(a)	Class of security	Fixed Rate Bonds
	ISIN	NZAKCDT453C0
(b)	Number issued	200,000,000
(c)	Nominal value	NZ\$200,000,000
	Issue price	NZ\$1.00
(d)	Payment in cash	Yes
(e)	Amount paid up	Fully paid
(f)	Principal terms of the securities (other than for Quoted Securities)	The principal terms of the fixed rate bonds are set out in the product disclosure statement dated 12 June 2018 and the final terms sheet dated 21 June 2018.
(g)	Percentage of class of securities issued	100%
(h)	Reason for issue	The net proceeds from the issue of the fixed rate bonds are intended to be allocated in accordance with Auckland Council's Green Bond Framework to the financing of Eligible Assets or the refinancing of corporate debt that supports Eligible Assets, in each case that align with the Eligible Sectors.
(i)	Specific authority for issue	Not applicable.
(j)	Terms of issue	As set out in the product disclosure statement dated 12 June 2018 and the final terms sheet dated 21 June 2018.
(k)	Number of securities of the Class in existence after issue	200,000,000
(l)	Treasury stock	Not applicable
(m)	Date of issue	27 June 2018