



meridian

Release

Stock exchange listings: NZX (MEL) ASX (MEZ)

Notice of allotment of retail bonds (MEL050)

27 June 2018

The following information is provided in accordance with Listing Rule 7.12:

Issuer	Meridian Energy Limited
Class of security	Unsecured, unsubordinated, fixed rate debt securities
ISIN	NZMELDT042C4
NZX Debt Market Ticker Code	MEL050
Number of MEL050 bonds allotted	200,000,000
Issue price	\$1.00 per bond
Interest rate	4.21% per annum
Payment in cash	Yes
Amount paid up	Bonds have been fully paid up
Principal terms of the securities	Unsecured, unsubordinated, fixed rate debt securities with a maturity date of 27 June 2025
Percentage of total class of MEL050 bonds allotted	100%
Reason for the allotment	General corporate purposes, including the partial re-finance of Meridian's bank bridge facility used for the recent acquisition of hydro assets in Australia.
Specific authority for the allotment	Resolution of directors dated 19 April 2018
Terms or details of the allotment	As set out in the final terms sheet dated 15 June 2018
Total number of MEL050 bonds in existence after the allotment	200,000,000
Date of allotment	27 June 2018

ENDS

Neal Barclay
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