

20 June 2018

Auckland Council revises indicative margin range for green bond retail offer

Auckland Council has today revised the indicative margin range to 0.50 to 0.53% per annum over the swap rate for the same period for the Green bond retail offer that opened on 18 June 2018. The actual margin and interest rate of the Green Bonds will be announced following a bookbuild, and after the offer closes on Thursday 21 June 2018.

The full details of the offer are contained in the Product Disclosure Statement (“PDS”) and in the Register Entry for the offer available at www.companiesoffice.govt.nz/disclose. Investors must receive a copy of the PDS before they acquire any Green Bonds.

For details of the application process for the bonds, investors should:

- contact the Arranger, Lead Manager and Green Bond Coordinator:

ANZ Bank New Zealand Limited
0800 269 476

- contact one of the Co-managers:

Bank of New Zealand
0800 284 017

Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch)
0800 942 822

- contact an authorised financial advisor

Ends

For further information please contact:

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