



meridian

## Release

Stock exchange listings: NZX (MEL) ASX (MEZ)

# Meridian Energy confirms Issue Size, Interest Rate and closes its Offer

15 June 2018





Meridian Energy Limited today announced that following strong investor demand for its issue of fixed rate bonds (Bonds), it has set the issue size at NZ\$200,000,000, accepting oversubscriptions of NZ\$50,000,000.

The margin for the Bonds has been set at 1.30 percent per annum and the interest rate has been set at 4.21 percent per annum.

All of the Bonds have been allocated to intermediaries for distribution to their clients and there will be no public pool available.

The Bonds will be issued on 27 June 2018 and will mature on 27 June 2025. The Bonds are expected to be quoted on the NZX Debt Market under the ticker code MEL050.

The full details of the offer are contained in the Terms Sheet which is attached.

Joint Lead Manager	Joint Lead Manager
	
Phone: 0800 269 476	Phone: 0800 942 822
Co-Manager	Co-Manager
	
Phone: 0800 226 263	Phone: 0800 367 227

### ENDS

Neal Barclay  
Chief Executive Officer  
Meridian Energy Limited

---

**For investor relations queries, please contact:**

Owen Hackston  
Investor Relations Manager  
021 246 4772

**For media queries, please contact:**

Polly Atkins  
External Communications  
021 174 1715