

15 June 2018

## NZX Issue of Ordinary Shares

This notice is required under NZX Main Board Listing Rule 7.12.1. This notice relates to the issue of \$1,000 (gross) worth of ordinary shares in NZX Limited (**NZX**) to New Zealand permanent employees.

<b>(a)</b>	<b>Class of Security and ISIN:</b>	NZX Ordinary Shares NZNZXE0001S7
<b>(b)</b>	<b>Number of securities issued:</b>	140,143
<b>(c)</b>	<b>Issue price:</b>	\$1.1295
<b>(d)</b>	<b>Payment:</b>	No consideration payable for the issue of the ordinary shares.
<b>(e)</b>	<b>Any amount paid up:</b>	Fully paid
<b>(f)</b>	<b>Principal terms of the Securities:</b>	N/A
<b>(g)</b>	<b>Percentage of the total Class of Securities issued:</b>	0.05% (as a percentage of NZX Fully Paid Ordinary Shares on issue after this issue, to four decimal places)
<b>(h)</b>	<b>Reason for the issue:</b>	The share issue will encourage staff engagement and shareholder alignment. It also reflects the significant work undertaken by all employees in respect of the strategy and culture NZX is creating.
<b>(i)</b>	<b>Specific authority for the issue:</b>	Director's resolution dated 15 June 2018 in accordance with NZX Main Board Rule 7.3.6.
<b>(j)</b>	<b>Any terms of the issue:</b>	The number of shares an employee receives is determined by reference to the volume weighted average price of NZX ordinary shares during the five business days prior to the issue. The issue is

made to all current employees of NZX with no further restrictions on the shares after issue.

**(k) Total number of Securities of the Class in existence after the issue:** 268,831,153

**(l) Date of issue:** 15 June 2018

- ENDS -