



NEW ZEALAND'S EXCHANGE

QUOTATION NOTICE: NZX DEBT MARKET MERIDIAN ENERGY LIMITED (“MEL050”) FIXED RATE BONDS

Company:	Meridian Energy Limited (“MEL”)
Security Code:	MEL050
ISIN:	NZMELDT042C4
Details of Issue:	An offer of NZ\$150 million of unsecured, unsubordinated, fixed rate bonds with the ability to accept oversubscriptions of up to NZ\$50 million at Meridian’s discretion
Opening Date:	Monday, 11 June 2018
Closing Date:	Friday, 15 June 2018
Interest Rate:	To be set on Friday, 15 June 2018
Maturity Date:	Friday, 27 June 2025
Interest Payment Dates:	27 June and 27 December of each year up to and including the Maturity Date
Date of First Interest Payment:	Thursday, 27 December 2018
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days prior to the relevant payment date or, if that date is not a business day, the immediately preceding business day
Minimum Application Amount:	\$5,000 and in multiples of \$1,000 thereafter
Minimum Holding:	\$5,000
Face Value:	\$1.00 per Bond
Organising Participant/Joint Lead Manager:	ANZ Bank New Zealand Limited, Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch)
Deed Poll Dated:	1 December 2008 (as amended from time to time) as modified and supplemented by the Supplemental Trust Deed dated 11 June 2018.
Issue Date:	Wednesday, 27 June 2018
Registrar:	Computershare Investor Services Limited (RMLT)
Settlement Status:	NZCDC Settlement System



**Expected Commencement of
Trading on the NZX Debt
Market:**

Thursday, 28 June 2018

A handwritten signature in blue ink, appearing to read 'Mark Peterson'.

**Mark Peterson
Chief Executive Officer
NZX Limited**

11 June 2018