

Moa Brewing Company
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Moa Brewing Company
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New Zealand
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8 June 2018

Client Market Services
NZX Limited
Level 1 NZX Centre
11 Cable Street
WELLINGTON

MOA – SHARES ALLOTMENTS

For the purposes of Listing Rule 7.12.1, Moa Group Limited advises the following securities have been issued:

a	Class of security	Ordinary shares
	ISIN	NZMOAE0001S1
b	Number issued	3,886,832
c	Nominal value	N/A
	Issue Price	\$1,917,772 placement gross proceeds
d	Payment in cash	Yes
e	Amount paid up	Fully paid
f	Percentage of class of securities	6.64% (post allotment)
g	Reason for issue	Allotment of 150,000 shares, in connection with Moa's employee share option plan Allotment of 3,736,832 shares pursuant to settlement of placement
h	Authority for issue	Directors' resolution
i	Terms of issue	Ordinary shares
j	Number of securities in existence after issue	58,521,609 fully paid voting shares 13,004 unlisted non-voting shares 910,664 unlisted options
k	Treasury stock	116,489 shares are held as treasury stock in connection with Moa's employee share option plan

Yours faithfully

Malcolm Bloor
Chief Operating Officer

