



These shareholder metrics represents the key operations of NZX's business.

Markets

NZX Listed Issuers	May 2018	Change YoY
Total equity securities	143	-5.9%
Total fund securities	35	-2.8%
Total debt securities	118	6.3%
Total other securities	2	-50.0%
Total listed securities	298	-1.7%
Total NZSX equity issuers	120	-7.0%
Total NZAX equity issuers	16	-5.9%
Total NXT equity issuers	4	0.0%
Total NZSX fund issuers	35	-2.8%
Total NZDX issuers	47	9.3%
Total other issuers	2	-50.0%
Total issuers	200	-5.2%

Market Capitalisation	May 2018	Change YoY	% of GDP
All equity	\$129.3 b	8.9%	45.6%
All funds	\$3.8 b	15.2%	1.3%
All other	\$1.5 m	-65.8%	0.0%
Total equity	\$133.1 b	9.0%	47.0%
All debt	\$27.0 b	0.6%	9.5%
Total NZDX	\$27.0 b	0.6%	9.5%

Cash Market	May 2018	Change YoY
Total value traded	\$5.0 b	36.0%
On-market value traded	\$2.9 b	87.0%
% of value on-market	56.8%	37.5%
Total trades	340,204	73.2%
Daily average trades	14,791	73.2%
Average on-market trade size	\$11,996	12.6%

Total Equity Transactions	May 2018	Change YoY
Total trades	336,929	74.8%
Value traded	\$4.9 b	39.1%
% of value on-market	55.6%	44.2%

Total Debt Transactions	May 2018	Change YoY
Total trades	3,275	-11.5%
Value traded	\$140 m	-23.8%
% of value on-market	95.9%	3.0%

Cumulative Numbers - YTD	May 2018	Change YoY
Number of trades	1,322,369	78.8%
Total value traded	\$17.0 b	5.3%
% of value on-market	53.1%	30.5%

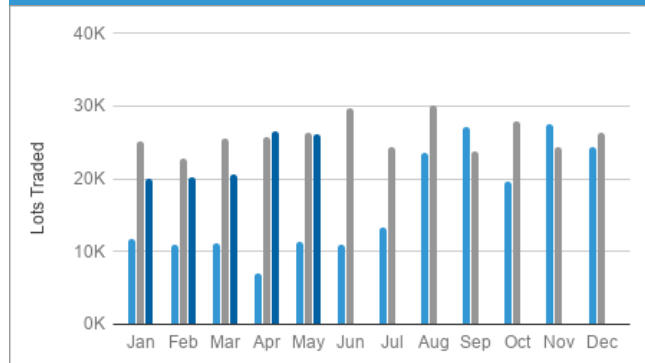
Capital Raising	May 2018	YTD
New Capital Listed		
IPOs and compliance equity listings	\$0.0 b	\$0.01 b
Fund listings	\$0.0 b	\$0.0 b
Debt listings	\$0.6 b	\$1.2 b

Secondary Capital Raisings	May 2018	YTD
Total capital raised by all issuers	\$382 m	\$1,887 m
Total equity raised - NZ issuers	\$237 m	\$955 m
Total equity raised - dual or foreign issuer	\$0 m	\$628 m
Total debt raised	\$145 m	\$304 m

Number of capital raising events	9	64
Equity issuers - capital raised < \$10m	5	47
Equity issuers - capital raised ≥ \$10m < \$100m	3	14
Equity issuers - capital raised ≥ \$100m	1	3

Derivatives	May 2018	Change YoY
Futures - total lots traded	20,238	-0.2%
Options - total lots traded	5,944	-0.1%
Open interest	46,505	4.0%
Notional value traded (\$usd)	\$120 m	16.9%
Options to futures ratio	29.4%	0.1%
Block trade %	11.5%	-18.9%

Derivatives Total Lots Traded 2016 / 2017 / 2018



NZX Indices Performance			Clearing House / Depository		
	May 2018	Change YoY		May 2018	Change YoY
S&P/NZX50 Index	8,659	16.7%	Gross value of cleared trades over month	\$5.1 b	37.4%
S&P/NZX 50 Portfolio Index	5,409	17.5%	Collateral held at month end	\$39 m	-36.8%
S&P/NZX Primary Sector Index	16,633	63.0%	Depository transactions	2,522	11.4%
			Assets under custody in depository	\$644 m	57.7%
S&P/NZX NZ Fixed Interest Composite Index	113	3.3%	Value of stock lent over month	\$409 m	-2.1%
S&P/NZX A-Grade Bond Index	5,228	3.8%			

Wholesale Data			Direct Data Products		
	May 2018	Change YoY		May 2018	Change YoY
Terminal numbers - professional*	5,996	-4.4%	Proprietary security subscription products	394	2.3%
Terminal numbers - retail*	1,169	-1.4%	- products ≥ \$3,000 p.a.	144	-2.7%
Licences - value ≥ \$20k pa	34	3.0%	- products < \$3,000 p.a.	250	5.5%
Licences - value < \$20k pa	64	6.7%			

* 3 month average

Energy Contracts		
	May 2018	Change YoY
Operating / Technology contracts	16	-5.9%
- contracts ≥ \$500k p.a.	4	0.0%
- contracts < \$500k p.a.	12	-7.7%

Funds Services

SuperLife		
	May 2018	Change YoY
Funds under management - KiwiSaver	\$772 m	18.2%
Funds under management - other	\$1,311 m	15.6%
Total	\$2,083 m	16.5%

Smartshares		
	May 2018	Change YoY
Funds under management - external	\$758 m	37.1%
Funds under management - SuperLife funds	\$1,627 m	24.9%
Total	\$2,385 m	28.5%
Units on issue	924 m	13.4%

NZX Wealth Technologies		
	May 2018	Change YoY
Funds under administration	\$1,126 m	-9.5%

Agri

Direct Data Products		
	May 2018	Change YoY
Subscriptions - NZ Agri data products	3,664	38.4%
Subscription - Australian Agri data products	1,501	0.7%
Total paid advertising page equivalents*	89 m	-26.0%
Total paid advertising page equivalents ytd*	511 m	-2.0%

* Total paid advertising page equivalents relates to Farmers Weekly only. Note May 2018 had 4 issues, compared to 5 in 2017

Notes

- All figures are measured at the end of the last trading day of each month unless otherwise stated. Change refers to the change since the same period last year unless otherwise stated
- Equity market capitalisation includes all securities quoted on the NZX Main Board (NZSX), NZX Alternative Market (NZAX) and NXT Market
- Market capitalisation for the NZX Debt Market is the total nominal (face) value of all quoted securities, excluding New Zealand Government stock
- Please note these operational statistics are based on NZX's internal records, which are unaudited. Differences may arise between this data and that disclosed in subsequent audited financial statements. To enquire about information listed on this sheet, or to find out more about NZX products or services, please email: data@nzx.com