



NZX / ASX Market Release

1 June 2018

Tegel Group Holdings Limited – FY18 Full Year Results And Target Company Statement Conference Call

Tegel Group Holdings Limited (NZX/ASX: TGH) advises it will release its Financial Results for the 52 weeks ended 29 April 2018 on Monday 11 June 2018. This is expected to coincide with the publication of the target company statement prepared in connection with the full takeover offer made by Bounty Holdings New Zealand Limited (“Bounty”). Tegel’s response to Bounty’s takeover offer is being overseen by the independent sub-committee of the Board of Tegel, comprising Independent Chairman David Jackson and independent directors George Adams and Bridget Coates.

Investors and analysts are invited to participate in a conference call at 10:00am (NZT) on Monday 11 June 2018. The conference call will be hosted by Phil Hand, Chief Executive Officer and Peter McHugh, Chief Financial Officer who will discuss the FY18 financial results.

David Jackson, Independent Chairman of Tegel, will also present on the target company statement and will provide shareholders information on Bounty’s takeover offer.

To participate in the call, please join the event conference 5-10 minutes prior to the scheduled start time using one of the following numbers:

New Zealand Local Access: +64 (0) 9 9133 622

New Zealand Tollfree: 0800 423 970

Australia Local Access: +61 (0) 2 9193 3706

Australia Tollfree: 1 800 573 793

Confirmation Code: 3322270

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About Tegel Group Holdings Limited

Tegel Group Holdings Limited (NZX/ASX: TGH) processes approximately 55 million birds per year, across vertically integrated operations in Auckland, Christchurch and New Plymouth. It is New Zealand's leading poultry producer, processing approximately half of New Zealand's poultry, and also manufactures and markets a range of other processed meat products. Tegel produces a range of products across its core business (e.g. fresh and frozen whole chickens, fillets and portions), and value added convenience products (e.g. fresh value added, cooked and smoked small-goods and frozen further processed products), which are sold through three key sales channels domestically (retail grocery, foodservice / industrial and quick-service restaurants), and in selected channels in international markets. Its brands are Tegel, Rangitikei and Top Hat.

For more information go to: www.tegel.co.nz