



## nzx release+

### GMT Bond Issuer Limited - Annual Result Announcement

Date 28 May 2018

Release Immediate

Goodman (NZ) Limited, the Manager of Goodman Property Trust has provided the NZX with the 2018 Annual Report for Goodman Property Trust and GMT Bond Issuer Limited.

The report includes the audited financial statements of GMT Bond Issuer Limited for the year ended 31 March 2018.

During the year, GMT Bond Issuer Limited received \$15.3 million of interest income and incurred \$15.3 million of interest expense. The 36.6% increase on the previous year reflects the impact of the GMB040 and GMB050 bond issues during the year.

Standard & Poor's have maintained the credit rating of all Goodman+Bonds at BBB+.

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#### Attachments provided to NZX:

1. Goodman Property Trust and GMT Bond Issuer Limited Annual Report 2018
2. NZX Appendix 1
3. NZX Appendix 7 GMB030

#### About Goodman Property Trust:

GMT is an externally managed unit trust, listed on the NZX. It has a market capitalisation of around \$1.8 billion, ranking it in the top 20 of all listed investment vehicles. The Manager of the Trust is a subsidiary of the ASX listed Goodman Group, Goodman Group is also the Trust's largest investor with a cornerstone unitholding of 21%.

GMT is New Zealand's leading industrial and business space provider. It has a substantial property portfolio, with a value of \$2.2 billion after recently contracted sales, which accommodates around 180 customers. The Trust holds an investment grade credit rating of BBB from Standard & Poor's.