

5 September 2019

NZX Market Announcements
Wellington

ASX Company Announcements Office
Perth

**NEW TALISMAN GOLD MINES LIMITED (NZX: NTL, ASX: NTL)
CLEANSING NOTICE FOR SHARE ALLOTMENT**

New Talisman Gold Mines Limited (the *Company*) has allotted 275,476,885 additional fully paid ordinary shares as part of the shortfall arising from its recent share purchase plan (*Shortfall Shares*). The Company advises for the purposes of section 708A(5)(e) of the Corporations Act 2001 (*Act*) that:

- (a) the Company issued the Shortfall Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as it applies to the Company;
- (c) as at the date of this notice the Company has complied with section 674 of the Act as it applies to the Company; and
- (d) as at the date of this notice there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably be required for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Shortfall Shares.

Yours faithfully,



Matthew Hill
Executive Director
New Talisman Gold Mines Limited