

Appendix 3Y

Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available.
Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|------------------------------|
| Name of entity | Geopacific Resources Limited |
| ACN | 003 208 393 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-------------------|
| Name of Director | Ron Stephen Heeks |
| Date of last notice | 16 March 2018 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Direct or indirect interest | Direct and Indirect |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | A. Melissa Narbey (Spouse) B. Liesl Heeks (Daughter) |
| Date of change | 23 July 2018 |
| No. of securities held prior to change | Direct 4,000,000 fully paid ordinary shares Indirect A. 3,769,616 fully paid ordinary shares B. 500,000 fully paid ordinary shares |

+ See chapter 19 for defined terms.

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|---|---|
| Class | <ol style="list-style-type: none"> 1. Class A unlisted options with a zero exercise price, expiring on 10 July 2019 2. Class B unlisted options with a zero exercise price, expiring on 10 July 2021 3. Class C unlisted options exercisable at \$0.0408, expiring on 10 July 2023 4. SAR's with a theoretical exercise price of the share price at grant date, with an expiry date of 10 July 2022 |
| Number acquired | <p>188,888 Class A options</p> <p>5,521,875 Class B options</p> <p>4,882,500 Class C options</p> <p>4,838,214 SAR's</p> |
| Number disposed | Nil. |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | Nil. |
| No. of securities held after change | <p>Direct</p> <p>4,000,000 fully paid ordinary shares</p> <p>188,888 Class A options</p> <p>5,521,875 Class B options</p> <p>4,882,500 Class C options</p> <p>4,838,214 SAR's</p> <p>Indirect</p> <p>A. 3,769,616 fully paid ordinary shares</p> <p>B. 500,000 fully paid ordinary shares</p> |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issued pursuant to the Geopacific Securities Incentive Plan approved by shareholders at the AGM dated 30 May 2018. |

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| Interest after change | N/A |

Part 3 – ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | No. |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

⁺ See chapter 19 for defined terms.