

Market Announcement

25 July 2018

Fleetwood Corporation Limited – Trading Halt

Description

The securities of Fleetwood Corporation Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Friday, 27 July 2018.

Security Code: FWD

Issued by

Dawn James

Senior Adviser, Listings Compliance (Perth)



25 July 2018

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Fleetwood Corporation Limited (ASX Code: FWD): Request for Trading Halt

Pursuant to Listing Rule 17.1, Fleetwood Corporation Limited ACN 009 205 261 (**Fleetwood**) requests an immediate trading halt in respect of its ordinary shares from the commencement of trading today, Wednesday, 25 July 2018.

Fleetwood requests the trading halt pending an announcement by Fleetwood in connection with the proposed acquisitions and a capital raising comprising a fully underwritten accelerated non-renounceable entitlement offer of ordinary shares on a pro-rata basis to existing shareholders (**Entitlement Offer**) and an institutional placement (**Placement**) of fully paid ordinary shares in Fleetwood.

For this purpose, Fleetwood provides the following information:

- (a) the trading halt is requested to allow the institutional component of the capital raising to take place in an orderly fashion;
- (b) Fleetwood requests that the trading halt continue until the earlier of Fleetwood making an announcement to the market about the completion of the institutional component of the Entitlement Offer, and the commencement of trading on Friday, 27 July 2018; and
- (c) Fleetwood is not aware of any reason why the trading halt should not be granted or of any other information required to be disclosed to the market in relation to the trading halt.

If you have any queries in relation to the above, please do not hesitate to contact us.

Yours sincerely,

Brad Denison Managing Director

Fleetwood Corporation Limited

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