



# STRATA-X ENERGY

## Securities Issued with Security Holder Approval under ASX Listing Rule 7.1A

DENVER, COLORADO USA, BRISBANE, QUEENSLAND AUSTRALIA and VANCOUVER, BRITISH COLUMBIA CANADA – 16 July 2018 (AEST)

With reference to the placement made today by Strata-X Energy Limited (“Strata-X” or the “Company”), the following information is provided in accordance with ASX Listing Rule 7.1 A.4(b).

**(a) Details of the dilution to the existing holders of ordinary securities caused by the issue:**

The Company issued 5,389,498 CDIs under ASX Listing Rule 7.1A. This resulted in the following dilution to existing shareholders:

Number of TSX Common Shares on issue prior to placement	18,400,295	
Number of ASX CDIs on issue prior to placement*	41,215,191	
<b>Total Securities on issue</b>	<b>59,615,486</b>	
		<b>Dilution</b>
CDI's issued under Listing Rule 7.1A	5,389,498	8.29%
<b>Total Shares/CDIs on issue</b>	<b>65,004,984</b>	

*\*Note: includes 5,510,502 CDIs issued in the same placement under Listing Rule 7.1, plus a further 210,000 CDIs issued as broker fees for the same placement also issue under Listing Rule 7.1*

**(b) Where the equity securities are issued for cash consideration, a statement of the reasons why the eligible entity issued the equity securities as a placement under rule 7.1A and not as (or in addition to) a pro rata issue or other type of issue in which existing ordinary security holders would have been eligible to participate.**

Strata-X is a dual listed company (ASX:SXA and TSX-V:SXE).

Pro rata issues are rarely used as method of fund raising on the TSX-V and it is quite cumbersome to coordinate a pro rata issue on both the ASX and TSX-V.

**Board of Directors:**

Tim Hoops - CEO / Managing Director  
Ron Prefontaine - Chairman / Director  
Tim Bradley - Director  
Dennis Nerland - Director  
Don Romaniuk - Director  
Greg Hancock - Director

**Investor Relations:**

Colin Christensen (Canada)  
+1 403-483-8363  
colin@strata-x.com

**Mailing Address:**

2080-777 Hornby St  
Vancouver, BC V6Z 1S4

855-463-2400  
info@strata-x.com  
www.strata-x.com

**TSX.V : SXE**

**ASX : SXA**





**STRATA-X**  
ENERGY

ASX:SXA TSX.V:SXE

Share Purchase Plans (**SPPs**) are not permitted on the TSX-V and Canadian securities laws would also prohibit Strata-X from issuing CDIs to Australian holders pursuant to a SPP.

Private placements are an efficient and expedient method for raising funds.

**(c) Details of any underwriting arrangements, including any fees payable to the underwriter.**

The placement was not underwritten.

**(d) Any other fees or costs incurred in connection with the issue**

Apart from ASX and TSX-V related security listing fees, the Company will pay cash finder's fees of A\$18,000 plus 210,000 CDIs (noted above).

**For further information please contact:**

Tim Hoops (USA)

President

+1 855-463-2400

[info@strata-x.com](mailto:info@strata-x.com)

Duncan Cornish (Australia)

Corporate Secretary

+61 7 3212-6299

[dcornish@strata-x.com](mailto:dcornish@strata-x.com)