

12 July 2018

ASX ANNOUNCEMENT Placement

NetLinkz Limited (ASX:NET) (**Company** or **NetLinkz**) advises that it has completed a Placement of 48,458,324 shares at \$0.031 to raise \$1,502,217 from professional and sophisticated investors.

Settlement and issue of 26,168,302 shares is expected on 16 July 2018 and 22,290,322 shares on 1 August 2018.

The Placement will be undertaken within the Company capacity under LR7.1.

The funds raised under the Placement will be used for NetLinkz's operations and business objectives, to pay outstanding creditors, and for general working capital purposes.

*****ENDS*****

About NetLinkz Limited

NetLinkz provides secure and efficient cloud network solutions. The company's technology makes Fortune-500 security commercially available for organizations of all sizes. NetLinkz has received numerous industry awards for its technology, including being a worldwide winner of the Global Security Challenge.