

Shaw River Manganese Limited
(Subject to Deed of Company Arrangement)
ACN 121 511 886 ('the Company')
ASX Code: SRR

11 July 2018

Updated Consolidation Timetable

At a general meeting of the Company held on 9 July 2018, shareholders approved the consolidation of the Company's issued capital on the basis that every 200 securities will be consolidated to 1 security. Following consultation with ASX, the Company wishes to provide an updated timetable as follows:

Action	Date
Shareholders approve Consolidation	9 July 2018
Company lodges notification with ASX that Shareholders have approved the consolidation	11 July 2018
Last day for Company to register transfers on a pre-Consolidation basis	17 July 2018
First day for Company to: - Send notice to each holder of the change in their details of holdings; - Register holdings on a post-Consolidation basis; and - Issue holding statements	18 July 2018
Issue Date	24 July 2018
Last day for: - Securities to be entered into holders' Security holdings; and - The Company to send notice to each Security holder of the change in their details of Security holdings.	

Who can I contact for further information?

The Deed Administrators will continue to provide further updates by way of announcements to the ASX as milestones for the recapitalisation of the Company are achieved.

Shareholders are requested to refrain from contacting the Deed Administrators' office at this time to allow the Deed Administrators and their staff to focus on the assets and affairs of the Company with a view of maximising the outcome for all stakeholders. Any urgent queries should be directed to Pitcher Partners Perth.

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Joint and Several Deed Administrator

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