



ASX Announcement

10 July 2018

Section 708A Notice – Issue of Shares

Chalice Gold Mines Limited (“Chalice” or “the Company”) (ASX: CHN) (TSX: CXN) advises that on 5 July 2018, the Company issued 2,357,840 shares on the vesting of performance rights.

Of the total shares issued:

- 309,624 shares were issued to an employee without disclosure under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**), in reliance on ASIC Class Order [CO 14/1000]; and
- 2,048,216 shares were issued to Key Management Personnel without disclosure under Part 6D.2 of the *Corporations Act*, in reliance on section 708(8) of the *Corporations Act* (the **Issue**).

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act*:

- (a) the Issue was made without disclosure to investors under Part 6D.2 of the *Corporations Act*;
- (b) as at the date of this Notice, the Company has complied with the provisions of chapter 2M of the *Corporations Act* as they apply to the Company and section 674 of the *Corporations Act*; and
- (c) as at the date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the *Corporations Act* that is required to be disclosed.



Leanne Stevens
Company Secretary