

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	UltraCharge Limited
ABN	97 140 316 463

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr David Wheeler
Date of last notice	5 April 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ol style="list-style-type: none"> 1. Pathways Corporate Pty Ltd (director related entity) 2. Pathways Capital Pty Ltd <The Wheeler Super Fund A/C> (director related entity and beneficiary) 3. Pathways Corp Investments Pty Ltd <The PC Investment A/C> (director related entity)
Date of change	27 June 2018
No. of securities held prior to change	<ol style="list-style-type: none"> 1. 1,500,000 Ordinary Shares 2,000,000 Unlisted Options exercisable at \$0.059 on or before 5 April 2019 2. 570,000 Ordinary Shares 3. Nil
Class	Ordinary Shares & Unlisted Options exercisable at \$0.059 on or before 5 April 2019
Number acquired	Nil (Off market transfer between two director related entities. No change to indirect interest total)
Number disposed	Nil (Off market transfer between two director related entities. No change to indirect interest total)

+ See chapter 19 for defined terms.

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Value/Consideration includes brokerage/gst <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$33,000
No. of securities held after change	<ol style="list-style-type: none"> 1. Nil 2. 570,000 Ordinary Shares 3. 1,500,000 Ordinary Shares 2,000,000 Unlisted Options exercisable at \$0.059 on or before 5 April 2019
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Off market transfer of 1,500,000 Shares and 2,000,000 unlisted options from Pathways Corporate Pty Ltd to Pathways Corp Investments Pty Ltd <The PC Investment A/C>.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.