



27 June 2018

Ms Anjuli Sinniah  
Australian Securities Exchange Limited  
Level 40 Central Park  
152 - 158 St George's Terrace  
PERTH WA 6000

Dear Ms Sinniah

## REQUEST FOR VOLUNTARY SUSPENSION

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Pursuant to ASX Listing Rule 17.2, Allegiance Coal Limited (**the Company**) requests its securities be granted voluntary suspension pending an announcement regarding the Company's Tenas Metallurgical Coal Project (**Project**).

An announcement will be made to the market regarding the Project, which is expected to end the period of voluntary suspension, and will be made on or before market open on Tuesday 3 July 2018.

The Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Yours sincerely  
**Allegiance Coal Limited**

Jonathan Reynolds  
Company Secretary

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For more information, please contact:

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**About Allegiance Coal**

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Allegiance Coal is a publicly listed (ASX:AHQ) Australian company advancing a metallurgical coal mine into production in British Columbia, Canada. The Telkwa metallurgical coal project (**Project**) includes three pit areas comprising 125.8Mt of JORC compliant coal resource of which 102.3Mt is in the Measured Category; 22.3Mt is in the Indicated Category; and 1.2Mt is in the Inferred Category. In 2017 the Company completed a pre-feasibility study declaring 42.5Mt of saleable coal reserves, and positioning the Project in the lowest five percentile of the global seaborne metallurgical coal cost curve. The Company is now undertaking a full feasibility study of the Tenas Pit (**Tenas Project**) which represents 21Mt of those saleable coal reserves and is advancing the Tenas Project towards permitting and production.

**Coal Resources**

The coal resources referred to in this announcement (unless otherwise stated in this announcement) were first reported in the Company's 18 June 2018 Announcement (**18 June Announcement**). The Company confirms that it is not aware of any new information or data that materially affects the information included in the 18 June Announcement and that all material assumptions and technical parameters underpinning the estimates in the 18 June Announcement continue to apply and have not materially changed.

**Coal Reserves**

The coal reserves referred to in this announcement (unless otherwise stated in this announcement) were first reported in the Company's release of its Staged Production PFS results on 3 July 2017 (**3 July Announcement**). The Company confirms that it is not aware of any new information or data that materially affects the information included in the 3 July Announcement and that all material assumptions and technical parameters underpinning the estimates in the 3 July Announcement continue to apply and have not materially changed.