

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001. Amended 01/01/11

<b>Truscott Mining Corporation Limited</b>
<b>ACN 116 420 378</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	<b>Peter Neil Smith</b>
<b>Date of last notice</b>	<b>19 June, 2018</b>

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect & Direct
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Indirect - Hillway Pty Ltd ATF (Smith Superannuation Fund account – beneficiary) Indirect - Resource Holdings (WA) Pty Ltd (Director and shareholder) Indirect - Resource Investments & Consulting Pty Ltd (Director & beneficial shareholder)
<b>Date of change</b>	<b>A. 22 June, 2018</b> <b>B. 25 June, 2018</b>
<b>No. of securities held prior to change</b>	31,031,260 FPO shares indirect. 578,169 FPO shares direct. <b>31,609,429 FPO shares total</b>  1,500,000 unlisted Class A Performance Rights direct 1,500,000 unlisted Class B Performance Rights direct 1,500,000 unlisted Class C Performance Rights direct 1,500,000 unlisted Class D Performance Rights direct 2,200,000 unlisted Class E Performance Rights direct 2,200,000 unlisted Class F Performance Rights direct

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Class</b>	Fully paid ordinary shares
<b>Number acquired</b>	<b>A. 4,202</b> <b>B. 20,798</b>
<b>Number disposed</b>	nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	<b>A. 1.6 cents per share</b> <b>B. 1.6 cents per share</b>
<b>No. of securities held after change</b>	31,056,260 FPO shares indirect. 578,169 FPO shares direct. <b>31,634,429 FPO shares total</b>  1,500,000 unlisted Class A Performance Rights direct 1,500,000 unlisted Class B Performance Rights direct 1,500,000 unlisted Class C Performance Rights direct 1,500,000 unlisted Class D Performance Rights direct 2,200,000 unlisted Class E Performance Rights direct 2,200,000 unlisted Class F Performance Rights direct
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market trades

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

+ See chapter 19 for defined terms.

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

**26 June, 2018**

---

+ See chapter 19 for defined terms.