

21 June 2018

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NEW 2000

Dear Sir/Madam

NON RENOUNCEABLE PRO-RATA ENTITLEMENT OFFER – DESPATCH OF PROSPECTUS WITH ENTITLEMENT & ACCEPTANCE FORM

Alchemy Resources Limited (ASX: **ALY**) confirms that it has today mailed out to Shareholders the Prospectus for the Pro-Rata Entitlement Offer, together with a personalised Entitlement and Acceptance Application Form to eligible shareholders, being those shareholders who were registered at the record date at 5.00pm (WST) on 18 June 2018.

Yours faithfully



Bernard Crawford
Company Secretary