

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Regis Resources Limited

ACN/ARSN 009 174 761

1. Details of substantial holder (1)

Name Van Eck Associates Corporation (and its associates referred to in paragraph 6).

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 15/06/2018

The previous notice was given to the company on 23/04/2018

The previous notice was dated 20/04/2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	57,965,102	11.49%	63,911,563	12.67%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Van Eck Associates Corporation (VEAC)	See Annexure A			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Gold Miners ETF	VanEck Vectors Gold Miners ETF (GDX)	VEAC holds its relevant interest by having the power to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities	Ordinary shares 24,706,843	4.90%

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VEAC	Bank of New York Mellon as custodian for VanEck Vectors Junior Gold Miners ETF	VanEck Vectors Junior Gold Miners ETF (GDXJ)	Same as above.	Ordinary shares 37,462,224	7.43%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Australian Resources ETF	VanEck Vectors Australian Resources ETF (MVR.AU)	Same as above.	Ordinary shares 389,646	0.08%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Small Cap Dividend Payers ETF	VanEck Vectors Small Cap Dividend Payers ETF (MVS.AU)	Same as above.	Ordinary shares 372,651	0.07%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Global Mining UCITS ETF	VanEck Vectors Global Mining UCITS ETF (UCTGDIG)	Same as above.	Ordinary shares 914	0.00%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Gold Miners UCITS ETF	VanEck Vectors Gold Miners UCITS ETF (UCTGDX)	Same as above.	Ordinary shares 371,232	0.07%
VEAC	Bank of New York Mellon as custodian for VanEck Vectors Junior Gold Miners UCITS ETF	VanEck Vectors Junior Gold Miners UCITS ETF (UCTGDXJ)	Same as above.	Ordinary shares 608,053	0.12%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

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6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
VEAC	666 Third Avenue, New York, NY 10017
Van Eck Securities Corporation	666 Third Avenue, New York, NY 10017
Van Eck Absolute Return Advisers, Inc.	666 Third Avenue, New York, NY 10017
VanEck Australia Pty Ltd	Level 4 Aurora Place, 88 Phillip Street, Sydney NSW 2000
VanEck Investments Limited	Level 4 Aurora Place, 88 Phillip Street, Sydney NSW 2000

Signature

print name RUSSELL BRENNAN

capacity AVP

sign here



date 19/06/2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in Form 604 - Notice of change of interests of substantial holder.

Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
GDX	04/19/2018	S	-	In-Kind	269,438
GDX	04/20/2018	S	-	In-Kind	225,576
GDX	04/23/2018	S	-	In-Kind	228,709
GDX	04/24/2018	S	-	In-Kind	150,384
GDX	04/25/2018	S	-	In-Kind	15,665
GDX	04/30/2018	B	-	In-Kind	93,990
GDX	05/01/2018	S	-	In-Kind	3,133
GDX	05/02/2018	S	-	In-Kind	43,862
GDX	05/03/2018	S	-	In-Kind	115,921
GDX	05/08/2018	S	-	In-Kind	78,325
GDX	05/10/2018	S	-	In-Kind	97,123
GDX	05/11/2018	S	-	In-Kind	62,660
GDX	05/14/2018	S	-	In-Kind	87,724
GDX	05/15/2018	S	-	In-Kind	50,112
GDX	05/16/2018	S	-	In-Kind	25,056
GDX	05/17/2018	S	-	In-Kind	50,112
GDX	06/04/2018	B	-	In-Kind	250,720
GDX	06/05/2018	B	-	In-Kind	37,608
GDX	06/06/2018	B	-	In-Kind	87,752
GDX	06/07/2018	B	-	In-Kind	56,430
GDX	06/08/2018	B	-	In-Kind	31,350
GDX	06/11/2018	B	-	In-Kind	31,350
GDX	06/13/2018	B	-	In-Kind	231,990
GDX	06/14/2018	B	-	In-Kind	106,624
GDX	06/15/2018	B	-	In-Kind	159,936
GDX	06/15/2018	B	12,439,974.29	-	2,441,543
GDXJ	04/30/2018	B	-	In-Kind	822,900
GDXJ	05/03/2018	B	-	In-Kind	379,740
GDXJ	05/04/2018	B	-	In-Kind	126,570
GDXJ	05/09/2018	B	-	In-Kind	253,040
GDXJ	05/11/2018	B	-	In-Kind	126,520
GDXJ	05/15/2018	B	-	In-Kind	88,564
GDXJ	05/17/2018	B	-	In-Kind	101,216
GDXJ	05/21/2018	B	-	In-Kind	88,564
GDXJ	05/23/2018	B	-	In-Kind	278,344
GDXJ	05/24/2018	B	-	In-Kind	101,216
GDXJ	05/31/2018	B	-	In-Kind	101,208
GDXJ	06/01/2018	B	-	In-Kind	88,557
GDXJ	06/04/2018	B	-	In-Kind	101,208
GDXJ	06/05/2018	B	-	In-Kind	75,906
GDXJ	06/12/2018	B	-	In-Kind	63,250
GDXJ	06/13/2018	B	-	In-Kind	506,040
GDXJ	06/14/2018	B	-	In-Kind	101,208

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Holder of relevant interest	Date of Acquisition	B/S	Consideration Cash	Consideration Non-Cash	Number of Securities
GDXJ	06/15/2018	B	2,078,433.48	-	408,051
MVRAU	05/11/2018	B	-	In-Kind	5,346
MVRAU	06/01/2018	B	-	In-Kind	5,347
MVRAU	06/15/2018	B	51,188.93	-	10,054
UCTGDX	06/15/2018	B	187,779.29	-	36,866
UCTGDXJ	05/09/2018	B	52,235.01	-	10,552
UCTGDXJ	05/11/2018	B	4,898.98	-	989
UCTGDXJ	06/15/2018	B	34,738.10	-	6,820
MVSAU	05/03/2018	S	-	In-Kind	23,450
MVSAU	05/08/2018	B	1,113.91	-	232
MVSAU	05/11/2018	B	7,813.25	-	1,578
MVSAU	05/25/2018	S	9,184.39	-	1,906
MVSAU	05/28/2018	B	-	In-Kind	11,702
MVSAU	06/15/2018	B	21,679.18	-	4,258
MVSAU	06/15/2018	B	204,882.81	-	40,248
UCTGDIG	04/23/2018	S	99.68	-	21
UCTGDIG	05/15/2018	B	1,622.85	-	333
UCTGDIG	06/15/2018	S	417.09	-	82
In-Kind transactions result from UCTGDIG receiving a basket of securities (including REGIS RESOURCES LTD) in exchange for securities in UCTGDIG.					

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