

18 June 2018

Manager of Company Announcements ASX Limited Level 40, Central Park 152-158 St George's Terrace PERTH WA 6000

By E-mail

REQUEST FOR VOLUNTARY SUSPENSION

EHR Resources Limited (ASX: EHX or "the Company") requests a voluntary suspension of all the quoted securities of the Company to apply from the commencement of trading on Monday 18th June 2018:

- 1. The suspension has been sought to allow the Company to lodge a cleansing prospectus and make an application to the Federal Court of Australia seeking declaratory relief and ancillary orders relating to prior trading in certain shares while those shares remained subject to secondary trading restrictions under the Corporations Act 2001 (Cth). While the Company has received no complaints about such sales it intends to rectify the error via an application to the Federal Court;
- 2. The Company anticipates that the suspension should remain in place until the Federal Court orders are made; and
- 3. The Company is not aware of any reason why the voluntary suspension should not be granted.

For and on behalf of the Board

Sarah Smith Company Secretary