

Market Announcement

18 June 2018

Liontown Resources Limited – Trading Halt

Description

The securities of Liontown Resources Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 20 June 2018 or when the announcement is released to the market.

Security Code: LTR

Issued by

Ben Secrett

Senior Adviser, Listings Compliance (Perth)



18 June 2018

Sandra Wutete
Senior Advisor, Listings Compliance, Perth
ASX Compliance Pty Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Sandra

TRADING HALT REQUEST

In accordance with ASX Listing Rule 17.1, Liontown Resources Limited (ASX:LTR) requests the granting of an immediate trading halt in its securities pending an announcement relating to a capital raising. The trading halt is necessary to ensure the market is informed.

The Company anticipates making the above noted announcement prior to the commencement of trading on Wednesday, 20 June 2018. The trading halt should remain in place until the earlier of commencement of trading on Wednesday, 20 June 2018 or when the announcement referenced above is made.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Kym Verheyen Company Secretary