

PARAZERO LIMITED

RESTRICTED SECURITIES STATEMENT

Parazero Limited (ACN 618 678 701) (**Company**) confirms that following admission to quotation of the Company's securities on the ASX, the following securities will be restricted pursuant to the ASX Listing Rules for the period outlined below.

Securities	Restriction Period
35,300,063 Ordinary Fully Paid Shares 4,000,000 Options 30,000,000 Performance Options 6,387,692 Replacement Options	24 months from date of quotation
345,613 Ordinary Fully Paid Shares	Until 13 June 2019