



# Market Announcement

14 June 2018

## Parazero Limited – Admission and Commencement of Official Quotation

### Description

Parazero Limited (the 'Company') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 14 June 2018.

Official quotation of the Company's ordinary fully paid shares will commence at 12pm AEST on Monday, 18 June 2018.

The Company raised \$5,000,000 pursuant to the offer under its replacement prospectus dated 30 April 2018 ('Replacement Prospectus') by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	52,185,715 fully paid ordinary shares
<b>ASX Code:</b>	PRZ
<b>Time:</b>	12pm AEST
<b>Date:</b>	Monday, 18 June 2018
<b>ASX Trade Abbreviation:</b>	PARAZERO
<b>ISIN:</b>	AU0000007502
<b>Home Branch:</b>	Perth
<b>Industry Classification:</b>	TBA
<b>Company Secretary:</b>	Stephen Buckley and Peter Webse
<b>Share Registry:</b>	Automic Registry Services Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Website: <a href="http://www.automic.com.au">www.automic.com.au</a>
<b>Balance Date:</b>	31 December
<b>CHESS:</b>	Participating and Issuer Sponsored
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 6.19 of the Replacement Prospectus
<b>Activities:</b>	Development and manufacturing of innovative safety systems for drones
<b>Lead Manager:</b>	Merchant Corporate Advisory Pty Ltd and Alto Capital
<b>Underwriter:</b>	n/a



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<b>ASX Restricted Securities:</b>	<p>35,300,063 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>345,613 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being Wednesday, 13 June 2018.</p> <p>4,000,000 options exercisable at \$0.30 on or before 13 June 2021, classified by ASX as restricted securities to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>30,000,000 performance options exercisable at \$0.20 on or before 13 June 2023, classified by ASX as restricted securities to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>6,387,692 options exercisable at \$0.0027 on or before 13 June 2023, classified by ASX as restricted securities to be held in escrow for 24 months from the date of commencement of official quotation.</p>
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<b>Other Securities Not Quoted:</b>	<p>25,000,000 performance options exercisable at \$0.20 on or before 13 June 2023, classified by ASX as restricted securities to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>2,031,377 options exercisable at \$0.0027 on or before 13 June 2023, classified by ASX as restricted securities to be held in escrow for 24 months from the date of commencement of official quotation.</p>
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### **What do I need to do and by when?**

Please refer to the Company's Replacement Prospectus.

### **Need more information?**

For further information, please call the Company's registered office at +61 8 6377 8043.

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

**Madeleine Green**

Adviser, Listings Compliance (Perth)