

Market Announcement

8 June 2018

Ausgold Limited – Trading Halt

Description

The securities of Ausgold Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 13 June 2018 or when the announcement is released to the market.

Security Code: AUC

Issued by

Isabelle Andrews

Adviser, Listings Compliance (Perth)



8 June 2018

Mr Ben Secrett ASX Compliance Pty Ltd Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Via email - TradingHaltsPerth@asx.com.au

Dear Mr Secrett

AUSGOLD LIMITED – REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1 Ausgold Limited (Company) requests an immediate trading halt to be granted in relation to the Company's securities (ASX code: AUC), I advise that:

- The trading halt is necessary for the Company to make an announcement to the market in relation to a capital raising.
- The trading halt is requested until the earlier of 8.00am AWST on Wednesday 13 June 2018 and the release of an announcement in relation to the proposed capital raising referred to above.
- The Company is not aware of any reason why a trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

AUSGOLD LIMITED

DENIS RAKICH

Director