

RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

THURSDAY, 7 JUNE 2018

BRISBANE FLOODS CLASS ACTION - UPDATE

Summary

• Mediation to occur in the Brisbane Floods (Wivenhoe Dam) class action.

Brisbane Floods Class Action

IMF Bentham Limited (**IMF**) advises that the Supreme Court of New South Wales has ordered that the parties in the Brisbane Floods (Wivenhoe Dam) class action attend mediation on 21 and 22 June 2018.

This announcement should be taken to mean no more than that the parties will discuss settlement in good faith. During the mediation, it is likely that the court will not sit.

IMF is unable to announce the status of any settlement discussions in any of the cases it is funding unless those settlement discussions result in a binding agreement.

The Brisbane Floods (Wivenhoe Dam) class action is funded by IMF, subject to the participation arrangements announced on 25 June 2014.

IMF background

IMF is one of the leading global litigation funders, headquartered in Australia and with offices in the US, Canada, Singapore, Hong Kong and London. IMF has built its reputation as a trusted provider of innovative litigation funding solutions and has established an increasingly diverse portfolio of litigation funding assets.

IMF has been a leading pioneer of litigation funding in Australia since 2001, playing a significant role in the initial steps towards a globalised industry via its international expansion. IMF has a highly-experienced litigation funding team overseeing its investments, delivering, as at 31 December 2017, a 90% success rate across 166 completed cases (excluding withdrawals).

Jeremy Sambrook Company Secretary

Media/Further information:

Marella Gibson IMF Bentham Limited +61 2 8223 3517

IMF#3401792v1

IMF Bentham Limited ABN 45 067 298 088 GPO Box 5457 Sydney NSW 2001

Freecall 1800 016 464