



ASX ANNOUNCEMENT
ASX: HWK

7 June 2018

ADJOURNMENT OF GENERAL MEETING

Hawkstone Mining Limited (ASX:HWK) (**Hawkstone** or the **Company**) refers to the General Meeting of the Company to be held at 10:00am (WST) on Thursday, 7 June 2018.

The purpose of the General Meeting is for shareholders to consider and approve the acquisition by the Company of 100% of the issued capital of USA Lithium Limited, the owner of the Big Sandy Lithium Project and Lordsburg Lithium Project, located in the USA (**Acquisition**). The Acquisition was originally announced on 22 March 2018.

The Company, USA Lithium and its majority vendors are presently in discussions which are likely to result in amendments to the Acquisition agreement. The discussions are presently incomplete however when complete the Board considers that supplementary information will need to be given to shareholders. At this stage the Board considers it likely that the amendments will de-risk the Acquisition for the benefit of all shareholders and include USA Lithium completing a drilling program at Big Sandy.

The Directors of the Company consider it important that shareholders have the opportunity to receive and review the supplementary information in relation to this matter once the terms of any amendments are finalised between the parties. Accordingly, the Chair at the commencement of today's meeting adjourned the General Meeting as follows:

TIME: 10.00am WST

DATE: Thursday, 28 June 2018

PLACE: Suite 23, 513 Hay Street, Subiaco WA (unchanged)

An addendum to the Explanatory Statement to the Notice of General Meeting with additional information for shareholders to consider will be sent to shareholders when the discussions are complete.

The Directors of the Company will continue to keep shareholders informed and will provide additional information in respect of any further developments when they are known.

For further information contact:

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