



7 June 2018

Lion Energy Limited – Suspension from Official Quotation

Description

The securities of Lion Energy Limited (the 'Company') will be suspended from quotation immediately under Listing Rule 17.2, at the request of the Company, pending the release of an announcement regarding a capital raising.

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Issued by

Dawn James Adviser, Listings Compliance (Perth)



VOLUTARY SUSPENSION REQUEST

7 June 2018

Attn: Ms Sandra Wutete Adviser, Listings Compliance (Perth) Australian Securities Exchange Limited Level 40, Central Park 152 – 158 St Georges Terrace PERTH WA 6000

By email: <u>Sandra.Wutete@asx.com.au</u>

REQUEST FOR TRADING HALT

Lion Energy Limited ("Lion" or "the Company") requests an immediate voluntary suspension of its securities.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding the request:

- The reason for the voluntary suspension is to provide the Company with more time to complete the capital raising, the subject of the trading halt request dated 5 June 2018 ("Capital Raising").
- The Company expects to announce the material terms of the Capital Raising on 8 June 2018, at which time the voluntary suspension will end.
- The Directors of Lion are not aware of any reasons why a voluntary suspension should not be granted.

Yours sincerely,

Arron Canicais Company Secretary