



Cleansing Statement

On 6 June 2018, Nzuri Copper Limited (ASX: NZC) (**Company**) issued 8,552,691 fully paid ordinary shares to participants in its placement announced on 30 May 2018. A remaining 3,473,689 shares under the placement are intended to be issued in the coming days.

The Company gives this notice under section 708A(5)(e) of the *Corporations Act* (Cth) (**Corporations Act**) that:

1. The above mentioned shares were issued without disclosure to investors under Part 6D.2, in reliance on section 708A(5) of the Corporations Act.
2. The Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act.
3. As at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and (8) of the Corporations Act which is required to be disclosed by the Company.

In accordance with paragraph 7(f)(i) of ASIC Class Order [CO 09/425], this cleansing notice also serves as a cleansing notice for the share purchase plan of the Company.

Yours faithfully

On behalf of the Board of Directors
Anthony Begovich
Company Secretary & Chief Financial Officer