

6 June 2018

Zeta Resources Limited
("Zeta Resources" or the "Company")

Net Tangible Asset Backing Per Share
at 31 May 2018

Pursuant to ASX Listing Rule 4.12, the Company announces that the unaudited net tangible asset ("NTA") backing for the Company's ordinary shares as at 31 May 2018, in Australian Dollars, was as follows:

Investments in listed securities:	43.76 cents per share
Investments in unlisted securities:	<u>9.99</u> cents per share
Total NTA:	53.75 cents per share

The number of shares used to calculate the NTA per share includes shares issued to Somers Isles Private Trust Company Limited of 90,144,895 on 31 May 2018.

Dugald Morrison
ICM
Tel: +64 4 901 7600
Email: contact@icmnz.co.nz

Zeta Resources Limited

Registered Office: 34 Bermudiana Road, Hamilton HM 11, Bermuda | Tel: + 1 441 295 5678 | www.zetaresources.limited

Australian Registered Office: Level 2, 220 George Street, Sydney | PO Box 785, Avalon NSW 2107 | Tel: +61 414 224 494