

Market Announcement

5 June 2018

Lion Energy Limited – Trading Halt

Description

The securities of Lion Energy Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 7 June 2018 or when the announcement is released to the market.

Security Code: LIO

Issued by

Dawn James

Adviser, Listings Compliance (Perth)





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TRADING HALT REQUEST

5 June 2018

Attn: Ms Sandra Wutete

Adviser, Listings Compliance (Perth) Australian Securities Exchange Limited Level 40, Central Park 152 – 158 St Georges Terrace PERTH WA 6000

By email: Sandra.Wutete@asx.com.au

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1 Lion Energy Limited ("Lion" or "the Company") requests an immediate trading halt over the Company's securities pending the release of an announcement regarding a capital raising ("Announcement").

The trading halt is requested until the earlier of the commencement of trading on Thursday, 7 June 2018, or when the Announcement is released to the market.

The Directors of Lion are not aware of any reasons why a trading halt should not be granted.

Yours sincerely,

Zane Lewis
Company Secretary