

31 May 2018

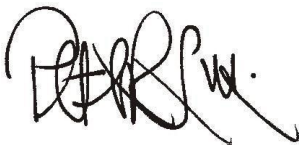
**Zeta Resources Limited**

**Notice Pursuant to Section 708A(5)(e) of the Corporations Act**

Zeta Resources Limited (the **Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) as follows:

- (a) on 31 May 2018, the Company issued 90,144,895 fully paid ordinary shares in the Company (**Shares**) to Somers Isles Private Trust Company Limited;
- (b) the Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
- (c) as at the date of this notice the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

Signed for **Zeta Resources Limited**



Peter Sullivan  
Director

**Zeta Resources Limited**

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