

ASX RELEASE

30 May 2018

ASX Code: POZ



EXPLORATION DEVELOPMENT INCENTIVE (EDI) RECORD DATE

1.0 Introduction

POZ Minerals Limited ('POZ' or the 'Company') is pleased to advise that it will be participating in the Exploration Development Incentive (**EDI**).

The EDI enables eligible exploration companies to create exploration credits by giving up a portion of their tax losses from eligible exploration expenditure and distributing these credits to equity shareholders.

Australian resident shareholders that are issued with an exploration credit will be entitled to a refundable tax offset (individuals or superannuation funds) or additional franking credits (companies). The exploration company's carry forward losses are reduced proportionately to reflect the amount of exploration credits created.

The Directors have determined that the record date for the EDI is 30 May 2018 and individual entitlements to exploration credits for Australian resident shareholders will be calculated based on shareholdings on this date.

EDI credits will be issued on 29 June 2018 and will be eligible for tax deduction by shareholders in the 2017/18 year.

For further information on the EDI scheme please refer to the Australian Taxation Office's website:

<https://www.ato.gov.au/Business/Exploration-Development-Incentive/>

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