

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001. Amended 01/01/11

Truscott Mining Corporation Limited
ACN 116 420 378

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter Neil Smith
Date of last notice	4 November, 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect & Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Indirect - Hillway Pty Ltd ATF (Smith Superannuation Fund account – beneficiary) Indirect - Resource Holdings (WA) Pty Ltd (Director and shareholder) Indirect - Resource Investments & Consulting Pty Ltd (Director & beneficial shareholder)
Date of change	25 May 2018
No. of securities held prior to change	30,981,260 FPO shares indirect. 978,169 FPO shares direct. 31,959,429 FPO shares total 1,500,000 unlisted Class A Performance Rights direct 1,500,000 unlisted Class B Performance Rights direct 1,500,000 unlisted Class C Performance Rights direct 1,500,000 unlisted Class D Performance Rights direct 2,200,000 unlisted Class E Performance Rights direct 2,200,000 unlisted Class F Performance Rights direct
Class	Fully paid ordinary shares

+ See chapter 19 for defined terms.

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Number acquired	Nil
Number disposed	400,000
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$0.018 cents per share
No. of securities held after change	30,981,260 FPO shares indirect. 578,169 FPO shares direct. 31,559,429 FPO shares total 1,500,000 unlisted Class A Performance Rights direct 1,500,000 unlisted Class B Performance Rights direct 1,500,000 unlisted Class C Performance Rights direct 1,500,000 unlisted Class D Performance Rights direct 2,200,000 unlisted Class E Performance Rights direct 2,200,000 unlisted Class F Performance Rights direct
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Off market transfer

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

29 May 2018

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