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## ENTITLEMENT ISSUE AND PROSPECTUS DESPATCH

ANNOUNCEMENT 29 MAY 2018

Audalia Resources Limited (**Audalia**) (ASX: ACP) is pleased to confirm the despatch today of the Company's Entitlement Issue Prospectus as lodged with ASIC and ASX on 22 May 2018, including the Entitlement and Acceptance Form.

Authorised by:

Karen Logan Company Secretary