



25 May 2018

ASX Announcement

Update to Appendix 3B

Marenica Energy Limited (“Marenica”) has today issued 7,309,998 options exercisable at \$0.17 and expiring on 25 May 2020.

Marenica provides the following update to the Appendix 3B released to ASX on 16 May 2018.

1	+Class of +securities issued or to be issued	Unquoted options each exercisable at \$0.17 on or before 25 May 2020 (“Options”).
3	Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)	Each Option is exercisable at \$0.17 on or before 25 May 2020.
7	+Issue dates Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A. Cross reference: item 33 of Appendix 3B.	25 May 2018

	Number	+Class
9	7,309,998	Unlisted options, exercisable at \$0.17 each on or before 25 May 2020
	290,698	Unlisted options, exercisable at \$0.1806 each on or before 1 December 2019.
	320,338	Unlisted options, exercisable at \$0.355 each on or before 26 November 2018.
	422,233	Unlisted options, exercisable at \$0.21 each on or before 30 November 2021.
	16,507	Convertible notes (face value \$1,650,671) convertible at \$0.58 per share on or before 14 November 2018.
	202,500	Employee Performance Rights.



Shane McBride
Company Secretary