



25 May 2018

Our Ref: DB/RCK:APA001/4028

Pauline Collinson
Company Secretary
Tanami Gold NL
Unit B1, Tempo Building, 431 Roberts Road,
SUBIACO, WA, AUSTRALIA, 6008

By email: Pauline.Collinson@tanami.com.au

Market Announcements Office
ASX Limited
Exchange Centre, 20 Bridge Street
Sydney NSW 2000

By facsimile: 1300 135 638

Dear Madam

Tanami Gold NL ACN 000 617 176 (ASX:TAM) – Notice of change of interests of substantial holder

We act for APAC Resources Limited and its related bodies corporate.

We have been instructed to forward to you the attached *Notice of change of interests of substantial holder* (Form 604).

Yours faithfully



Jeff Mansfield
Partner

Direct Line: +61 2 8915 1016

Direct Fax: +61 2 8916 2016

Email: jeff.mansfield@addisonslawyers.com.au

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme TANAMI GOLD NL (TAM)ACN/ARSN ACN 000 617 176**1. Details of substantial holder (1)**Name APAC Resources Limited and its related bodies corporate, including the entities referred to in section 1 of Annexure A ("APAC Group")ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

23/05/2018

The previous notice was given to the company on

06/02/2018

The previous notice was dated

05/02/2018**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
See section 2 of Annexure A				

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See section 3 of Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See section 4 of Annexure A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See section 5 of Annexure A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See section 6 of Annexure A	

Signature

print name Lau Tung Ni capacity Company Secretary

sign here  date 25/05/2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure "A"**Form 604
Notice of Change of Interests of Substantial Holder****Tanami Gold NL
ACN 000 617 176**

This is Annexure "A" of 4 pages referred to in the Form 604 (Notice of Change of Interests of Substantial Holder), signed by me and dated 25 May 2018.



 Signed: Lau Tung Ni
1. Details of substantial holder

Substantial holder ("APAC Group")
APAC Resources Limited and its related bodies corporate, including the entities listed in the table in section 6 of this Annexure A under the heading "APAC Group Members" ("APAC Group")

2. Previous and present voting power

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares ("Shares")	447,612,786	38.09% (based on 1,175,097,046 Shares on issue)	447,612,786 ¹	38.09% (based on 1,175,097,046 Shares on issue)

¹ This figure includes the relevant interest in 447,612,786 Shares held by Accolade Services and Sun Hung Kai Investment Services Limited (as custodians). Those Shares are the same Shares which were the subject of the APAC Group's *Notice of initial substantial holder* dated 5 February 2018 (Initial Notice). As indicated in the Initial Notice, Allied Properties Resources Limited (APRL) and its related bodies corporate, including the related bodies corporate and other related entities listed in Annexure "B" (Allied Group) has a relevant interest in the Shares. Prior to 23 May 2018, APAC Group did not have a relevant interest in the Shares but may have been regarded as being associated with Allied Group as a result of the Share Sale Agreement referred to in the Initial Notice (SSA).

3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
23/05/2018	APAC Group	As a result of the SSA, APAC Group acquired a relevant interest in the Shares pursuant to section 609(7) of the <i>Corporations Act 2001</i> (Cth) (Act) following shareholder approval being granted by TAM shareholders pursuant to section 611 item 7 of the Act on 23 May 2018.	N/A	447,612,786 Shares ²	447,612,786

4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
APAC Group	Accolade Services as custodian	APRL	Pursuant to the SSA	377,612,786 Shares	377,612,786
APAC Group	Sun Hung Kai Investment Services Limited <Client Account> (as nominee)	APRL	Pursuant to the SSA	70,000,000 Shares	70,000,000

5. Changes in association

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

Name	Address
APAC Group Members	
APAC Resources Limited	Room 2304, 23 rd Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong

² As noted in footnote 1 above, the Shares are held by Accolade Services and Sun Hung Kai Investment Services Limited (as custodians) and Allied Group has a relevant interest in the Shares.

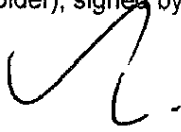
Name	Address
APAC Resources Mining Limited	C/- Room 2304, 23 rd Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong
Accardo Investments Limited	As above
APAC Resources Asia Limited	As above
APAC Resources Assets Limited	As above
APAC Resources Beijing Limited	As above
APAC Resources China Limited	As above
APAC Resources Commodity Trading Limited	As above
APAC Resources Investment Holding Limited	As above
APAC Resources Investments Limited	As above
APAC Resources Management Limited	As above
APAC Resources (Qingdao) Company Limited	As above
APAC Resources Shanghai Limited	As above
APAC Resources Strategic Holdings Limited	As above
APAC Resources Treasury Management Limited	As above
Asia Cheer Trading Limited	As above
First Landmark Limited	As above
Fortune Arm Limited	As above
Fortune Desire Investments Limited	As above
Mount Sun Investments Limited	As above
Ruiyu (Shanghai) Investment Consulting Co., Ltd.	As above
Sino Chance Trading Limited	As above
Shanghai Merchants Holdings Limited	As above
Super Grand Investments Limited	As above
Ultimate Smart Holdings Limited	As above
Ultra Effort Limited	As above
Other	
Allied Group – see Annexure B	See Annexure B
Accolade Services	C/- Accolade Services, GPO Box D150, Perth WA 6840

Name	Address
Sun Hung Kai Investment Services Limited	42 nd Floor, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong

Annexure "B"

Form 604
Notice of Change of Interests of Substantial Holder
Tanami Gold NL
ACN 000 617 176

This is Annexure "B" of 1 page referred to in Annexure "A" of the Form 604 (Notice of Change of Interests of Substantial Holder), signed by me and dated 25 May 2018.



Signed: Lau Tung Ni

Name	Address
Allied Properties Resources Limited ("APRL") (being a wholly-owned subsidiary of APOL)	c/o 22 nd Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong
Allied Properties Overseas Limited ("APOL") (being a wholly-owned subsidiary of APL)	Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands
Allied Properties (H.K.) Limited ("APL") (being a subsidiary of AGL)	22 nd Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong
Allied Group Limited ("AGL") (being a subsidiary of Lee and Lee Trust)	22 nd Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong
Lee and Lee Trust (trustees: Lee Seng Hui, Lee Su Hwei and Lee Seng Huang)	24 th Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong