

ASX Announcement

25 May 2018

ASX Announcements Platform
Bridge Street
Sydney NSW 2001

CLEANSING NOTICE - s708A(5)(e) of the Corporations Act 2001

Battery Minerals Limited (ASX: BAT) (“**Battery Minerals**” or the “**Company**”) is pleased to confirm that it has issued 183,681,689 fully paid ordinary shares (**Shares**) at \$0.06 per Share on 25 May 2018 pursuant to Tranche One of a placement to sophisticated, professional and institutional investors (**Tranche 1 Shares**), made up of 107,786,107 ordinary shares from the Company’s Listing Rule 7.1 capacity and 75,895,582 ordinary shares from the Company’s Listing Rule 7.1A capacity. Refer to the Company’s ASX announcement of 17 May 2018 for further details.

In accordance with s708A(5)(e) of the *Corporations Act 2001* (**Act**) the Company provides notice to ASX that:

- (a) the Company issued the Tranche 1 Shares without disclosures to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Tranche 1 Shares.

Yours faithfully,



Tony Walsh
Company Secretary