



25 May 2018

ASX Company Announcements
Australian Securities Exchange Ltd
Level 40 Central Park
152–158 St Georges Terrace
Perth WA 6000

Dear Sir/Madam

Retail Entitlement Offer Closing Date Extended

DTI Group Ltd (ASX: DTI) (**DTI**) announced on Monday 14 May 2018 the launch of its fully underwritten 7 for 10 non-renounceable accelerated entitlement offer to raise approximately \$6.2 million via the issue of approximately 88.7 million new shares (**Entitlement Offer**).

As announced on 16 May 2018, DTI completed the selected institutional Entitlement Offer, raising \$2.05 million via the issue of approximately 29.2 million new shares (**Institutional Entitlement Offer**).

The retail component of the Entitlement Offer (**Retail Entitlement Offer**) is expected to raise approximately \$4.16 million via the issue of approximately 59.5 million new shares. Eligible retail shareholders have been invited to participate in the Retail Entitlement Offer at the same offer price and offer ratio as the Institutional Entitlement Offer. The Retail Entitlement Offer opened on Monday 21 May 2018.

On 25 May 2018, the Company extended the closing date of the Retail Entitlement Offer from 5.00pm (EST) on Wednesday 30 May 2018 to **5.00pm (EST) on Wednesday 6 June 2018**.

As a result of this change, the updated indicative timetable for the Entitlement Offer is as follows:

Last date to extend Retail Entitlement Offer close date	Friday 1 June 2018
Retail Entitlement Offer close	Wednesday 6 June 2018
Announce results of Retail Entitlement Offer	Monday 11 June 2018
Settlement of new shares issued under the Retail Entitlement Offer	Tuesday 12 June 2018
Issue date	Wednesday 13 June 2018
Quotation of new shares issued under the Retail Entitlement Offer	Thursday 14 June 2018
Holding statements sent to retail holders	Friday, 15 June 2018

* The above dates are indicative only and are subject to change.

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Shareholder Enquiries

Shareholders who have questions relating to the Entitlement Offer should call the Chief Executive Officer, Peter Tazewell, on +61 8 9373 2905 or email peter.tazewell@dti.com.au or consult their stockbroker, accountant or other professional advisor.

About DTI Group

DTI provides sophisticated surveillance systems, solutions and services to the mobile security industry worldwide. DTI's clients are transit agencies, transit operators, freight operators, law enforcement authorities and taxi organisations which utilise a range of professional products and services that encompass on-board recording equipment, fleet management systems, back-end mass storage and retrieval facilities and end-to-end managed services. Sales and project delivery is undertaken both by DTI directly and through its global partners' network.

DTI is a recognised supplier to the mass transit surveillance market. Core technology development and system design activities are undertaken from the Company's headquarters in Perth, Western Australia.

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