

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Strata-X Energy Limited
ARBN	160 885 343

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ron Prefontaine
Date of last notice	29 December 2016

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect	
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Prepet Pty Ltd <i>(Director is a director & shareholder and beneficiary of the trust)</i>	
	Prefontaine Super Fund A/C <i>(Director is a trustee of the superannuation fund and a beneficiary thereof)</i>	
Date of change	22 May 2018	
No. of securities held prior to change		
Ron Prefontaine	66,667	Unlisted Options (C\$0.90 @ 22-Sep-21)
	166,667	Unlisted Options (C\$0.36 @ 19-Oct-20)
Prepet Pty Ltd	2,468,846	Ordinary Shares/CDIs
Prefontaine Super Fund A/C	9,990,522	Ordinary Shares/CDIs
Total	12,459,368	Ordinary Shares/CDIs
	66,667	Unlisted Options (C\$0.90 @ 22-Sep-21)
	166,667	Unlisted Options (C\$0.36 @ 19-Oct-20)

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Class	Ordinary Shares/CDIs	
Number acquired		
Ron Prefontaine	50,000	Ordinary Shares/CDIs
Prepet Pty Ltd	635,552	Ordinary Shares/CDIs
Number disposed	Nil	
Value/Consideration	\$22,538.22	
Note: If consideration is non-cash, provide details and estimated valuation		
No. of securities held after change		
Ron Prefontaine	50,000	Ordinary Shares/CDIs
	66,667	Unlisted Options (C\$0.90 @ 22-Sep-21)
	166,667	Unlisted Options (C\$0.36 @ 19-Oct-20)
Prepet Pty Ltd	3,104,398	Ordinary Shares/CDIs
Prefontaine Super Fund A/C	9,990,522	Ordinary Shares/CDIs
Total	13,144,920	Ordinary Shares/CDIs
	66,667	Unlisted Options (C\$0.90 @ 22-Sep-21)
	166,667	Unlisted Options (C\$0.36 @ 19-Oct-20)
Nature of change	On market trades	
Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back		

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

DP Cornish
Company Secretary
23 May 2018