

# Appendix 3E

## Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of entity	ABN
Katana Capital Limited	56 116 054 301

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On Market Buy Back
2	Date Appendix 3C was given to ASX	31 December 2017

### Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	50,000
4	Total consideration paid or payable for the shares	\$37,750
	669,097	\$517,576

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

---

	<b>Before previous day</b>	<b>Previous day</b>
5 If buy-back is an on-market buy-back	highest price paid: \$0.80 lowest price paid: \$0.75 highest price allowed under rule 7.33: \$0.84	highest price paid: \$0.755 lowest price paid: \$0.755 highest price allowed under rule 7.33: \$0.793

**Participation by directors**


6 Deleted 30/9/2001.	Nil
----------------------	-----

**How many shares may still be bought back?**

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back	3,684,822
---	-----------

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 23 May 2018  
 Company Secretary

Print name: Gabriel Chiappini

---

+ See chapter 19 for defined terms.