

ASX ANNOUNCEMENT 23 July 2018

Extension of Closing Date for Rights Issue

Authorised Investment Fund Limited (ACN 068 793 322) (**ASX:AIY**) advises that it has extended the Closing Date of its non-renounceable rights issue announced on 5 June 2018 (**Rights Issue**).

The Board of AIY confirms that it has resolved to extend the Closing Date for the acceptance of applications to **5:00pm (AEST) on 17 August 2018** in order to allow eligible shareholders additional time to consider participation in the offer.

The revised timetable for the Rights Issue is as follows:

Closing Date	17 August 2018
Securities quoted on a deferred settlement basis	20 August 2018
ASX notified of under subscriptions	22 August 2018
Issue date	24 August 2018

*The above timetable is indicative only and subject to change. Subject to the ASX Listing Rules, the directors of the Company reserve the right to vary these dates, including the Closing Date, without notice. The directors may extend the period of the Rights Issue or bring forward the Closing Date at their discretion.

Full details of the terms and conditions of the Rights Issue are contained in the Prospectus which is available on the ASX website www.asx.com.au by searching under the ASX Code "AIY."

Applications under the Rights Issue may only be made by completing the Entitlement and Acceptance Form that accompanies the Prospectus.

Should you have any queries in relation to this matter, please do not hesitate to contact the Company on (03) 9600 3242.

For and on behalf of the Board

Cathy W. Lin Company Secretary